

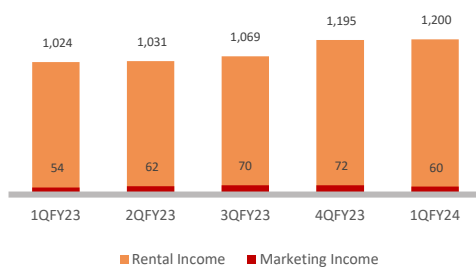
DCR Result Review - 1QFY24



Monday, October 30, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Rental Income	1,200	1,024	17.2% ▲	4,319	3,574	20.8% ▲
Marketing Income	60	54	12.1% ▲	258	222	16.6% ▲
Total Income	1,261	1,078	16.9% ▲	4,577	3,795	20.6% ▲
SG&A Expenses	-166	-134	24.6% ▲	-598	-516	15.8% ▲
Operating Profit	1,094	944	15.8% ▲	3,979	3,279	21.4% ▲
Other Income	85	51	68.9% ▲	244	127	92.8% ▲
Management Fee	-33	-28	15.8% ▲	-119	-98	21.4% ▲
Trustee Remn.	-5	-5	15.8% ▲	-20	-16	21.4% ▲
Profit Before Change in FV	1,136	958	18.6% ▲	4,066	3,276	24.1% ▲
Change in fair value	0	0		5,226	6,487	19.4% ▼
Profit Before Taxation	1,136	958	18.6% ▲	9,292	9,763	4.8% ▼
Taxation	0	0	-	0	0	-
Profit After Taxation	1,136	958	18.6% ▲	9,292	9,763	4.8% ▼
Distributable EPU	0.51	0.43	18.6% ▲	1.83	1.47	24.1% ▲
Dividend	0.00	0.43	100.0% ▼	1.31	1.50	12.7% ▼
Bonus	-	-		0.00	-	
SG&A Expenses to T.Income	-13.2%	-12.4%	0.8% ▲	-13.1%	-13.6%	0.5% ▼
Other Income to T.Income	6.8%	4.7%	2.1% ▲	5.3%	3.3%	2.0% ▲
Mgmt. Fee to T.Income	-2.6%	-2.6%	0.0% ▼	-2.6%	-2.6%	0.0% ▲
Trustee Remn. to T.Income	-0.4%	-0.4%	0.0% ▼	-0.4%	-0.4%	0.0% ▲
Net Margin	90.1%	88.8%	1.3% ▲	88.8%	86.3%	2.5% ▲

Rental vs Marketing Income (Rs'mn)



PBCFV (Rs'mn) vs Net Margin

